

MAXIM RESOURCES INC.
Suite 888, 888 Dunsmuir Street
Vancouver, BC
V6C 3K4

MXM-TSXV

May 25, 2005

MAXIM ANNOUNCES PARTICIPATION IN COOKE RANCH DEEP PROSPECT

Vancouver - Maxim Resources Inc. ("Maxim") has entered into a participation agreement with Bayshore Exploration LLC ("Bayshore") of Katy, Texas, an arm's-length private oil and gas company, to acquire a 6.25% working interest in the Cooke Ranch Deep Prospect. In exchange for the working interest in the Cooke Ranch Deep Prospect, Maxim has agreed to pay Bayshore the sum of \$731,250 (U.S.), representing Maxim's portion of the completed cost of the initial test well, the Cooke No. 3 well.

The Cooke No. 3 well is a 21,000 foot gas exploratory well and will test the Edwards Limestone (11,000 feet), Glenrose (12,000 feet), Sligo (13,500 feet), Hosston (16,500 feet), Cotton Valley (18,000 feet) and Smackover (20,000 feet) zones for natural gas and condensates. Bayshore, the operator of the Cooke Ranch Deep Prospect, has advised Maxim that drilling of the Cooke No. 3 well will commence in early June.

The Cooke Ranch Deep Prospect located in La Salle County, Texas is a very large anticline structure covering about 4,900 acres draped over a pronounced salt pillow. The seismic data used to identify the Cooke Ranch Deep Prospect is the same seismic data used to discover several oil and gas fields on the Cooke Ranch since 1982. It is good quality 2D seismic data shot by Shell Oil Company in 1982 and has been re-processed to focus on the deeper horizons. The data shows a large structure at 20,000 feet (Smackover) and several smaller structures all the way up to the Edwards Limestone formation at 10, 800 feet. There are six (6) potential pay zones at the Cooke No. 3 Test Well location.

Finder's fees may be paid in connection with the participation agreement in accordance with applicable securities laws and TSX Venture Exchange Policies.

On behalf of the Board

"Arthur Brown"

Arthur Brown
President and Director

For further information please contact:
Arthur Brown, President
(604) 630-0280

THE TSX VENTURE EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.